

Grain Monitoring Program

Weekly Performance Update

July 21, 2026

For Grain Week 49 2025-26 CY
July 06, 2026 to July 12, 2026

Summary

Summary		Week 49	Week 48	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↑	3,060.8	2,590.1	14%	
% of Working Capacity		58%	49%		
Terminal Elevators	↑	1,578.4	1,531.9	13%	
% of Working Capacity		82%	80%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↑	1,320.3	694.3	93%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	5,041	5,617	26%	
Prince Rupert Unloads	↑	1,296	1,212	211%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↑	2,090	1,736	-19%	
Total Weekly Unloads	↓	8,427	8,565	21%	
4-Week Rolling Average	↑	8,712	8,612	15%	
Var. to 4-Week Rolling Average		-3%	-1%		
YTD Unloads		456,134	447,707	6%	
Weekly Out-of-Car Time	↓	7.6%	11.8%	24.6%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	30,718.8	30,233.0	8%	
Prince Rupert	↑	5,089.1	4,989.6	7%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	7,210.4	7,025.8	5%	
Total Western Canada	↑	43,018.3	42,248.4	7%	
5. Vessels as at Jul 19, 2026		Week 50	Week 49	Var. from Last Year	
Vancouver	Vessel Lineup in port	↑	24	21	300%
	Vessels Cleared	↓	10	11	-17%
	Vessels Arrived	↓	13	17	86%
Pr. Rupert	Vessel Lineup in port	—	2	2	0%
	Vessels Cleared	↓	1	3	-50%
	Vessels Arrived	↓	1	3	-50%
Vessels Inbound Jul 20, 2026 to Jul 26, 2026 (Week 51)					
Vancouver		11			
Prince Rupert		3			

1. Stocks in Store: (Page 2)

- Country stocks increased to 3.06 MMT in Week 49 utilizing 58% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.58 MMT in Week 49, utilizing 82% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.32 MMT in Week 49.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 3% lower than the 4-week moving average and 21% higher than Week 49 last year.
- West Coast unloads were 6,337 cars (Vancouver 5,041 and Prince Rupert 1,296), 8% lower than the 4-week moving average and 44% higher than Week 49 last year.
- Thunder Bay had 2,090 unloads, 13% higher than the 4-week moving average and 19% lower than Week 49 last year.
- The total average terminal out-of-car time (OCT) decreased to 7.6% from 11.8% the previous week. The OCT for Week 49 was 7.0% at Vancouver, 10.7% at Prince Rupert, and 7.8% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 49 were 7% higher than the same period last year and 8% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 50 2025-26 increased to 24 vessels (The current one-year average at Vancouver is 21 vessels). Of the 24, 9 were at berth, 14 were anchored at English Bay, and 1 was anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 50 2025-26 remained at 2 vessels (The current one-year average at Prince Rupert is 2 vessels).
- Vessels cleared from Vancouver was 10 and from Prince Rupert was 1 in Week 50 2025-26.

1. Stocks in Store

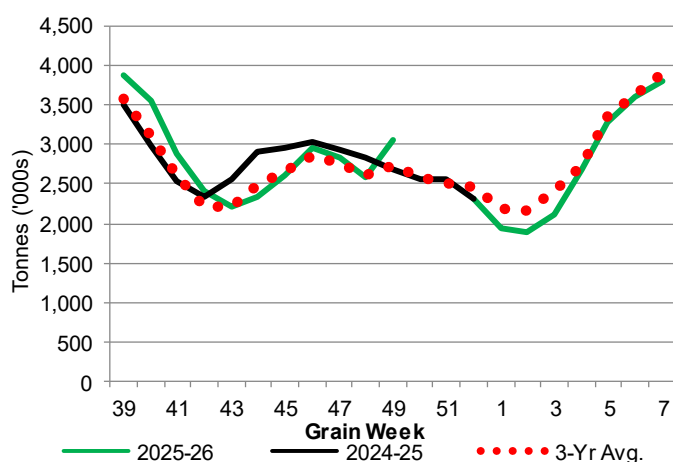
1-A1 Country Stocks ('000 tonnes) – Week 49

	MB	SK	AB	BC	Total
2025-26	616.6	1,430.7	1,007.4	6.1	3,060.8
2024-25	605.6	1,358.2	703.4	19.2	2,686.4
3-Yr Avg.	565.2	1,340.6	807.1	11.9	2,724.8
Var % - LY	2%	5%	43%	-68%	14%
Var % 3-Yr Avg.	9%	7%	25%	-49%	12%
Storage Capacity	1,630.5	4,021.6	2,498.3	30.6	8,181.0
Estimated Working Capacity	1,059.8	2,614.0	1,623.9	19.9	5,317.6
25-26 % of Wkg Cap	58%	55%	62%	31%	58%

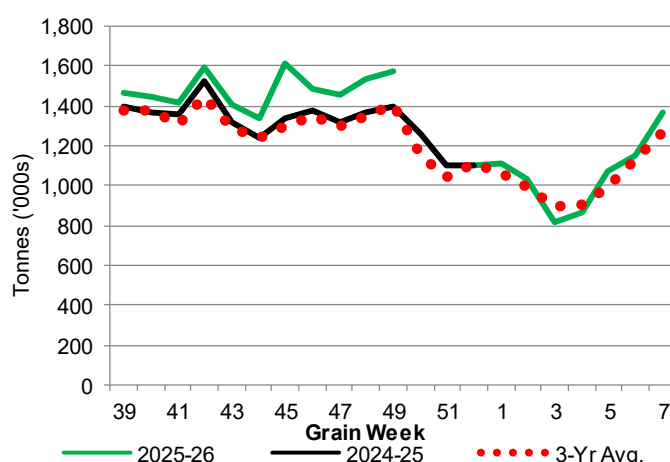
1-B1 Terminal Stocks ('000 tonnes) – Week 49

	VC	PR	West Coast	CH	TB	Total
2025-26	823.9	92.7	916.6	0.7	661.1	1,578.4
2024-25	738	124.1	862.1	0.7	536.9	1,399.7
3-Yr Avg.	750.8	121.6	872.4	0.7	532.2	1,405.2
Var % - LY	12%	-25%	6%	0%	23%	13%
Var % 3-Yr Avg.	10%	-24%	5%	0%	24%	12%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	92%	63%	88%	1%	84%	82%

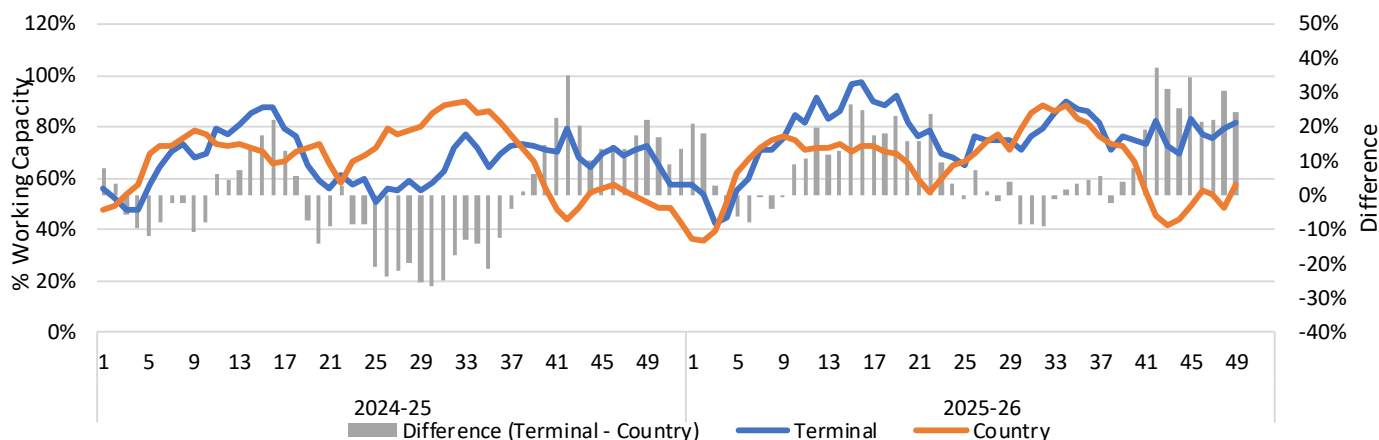
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

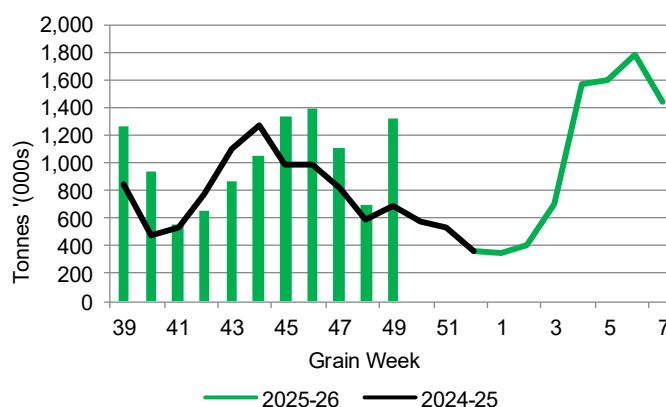


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 49

	MB	SK	AB	BC	Total
2025-26	196.9	728.5	392.4	2.5	1,320.3
2024-25	171.6	371.3	134.5	5.4	682.8
4 Wk Avg	194.5	587.8	342.9	4.7	1,129.8
Var % to Last Year	15%	96%	192%	-54%	93%
Var % To 4 Wk Avg	1%	24%	14%	-47%	17%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

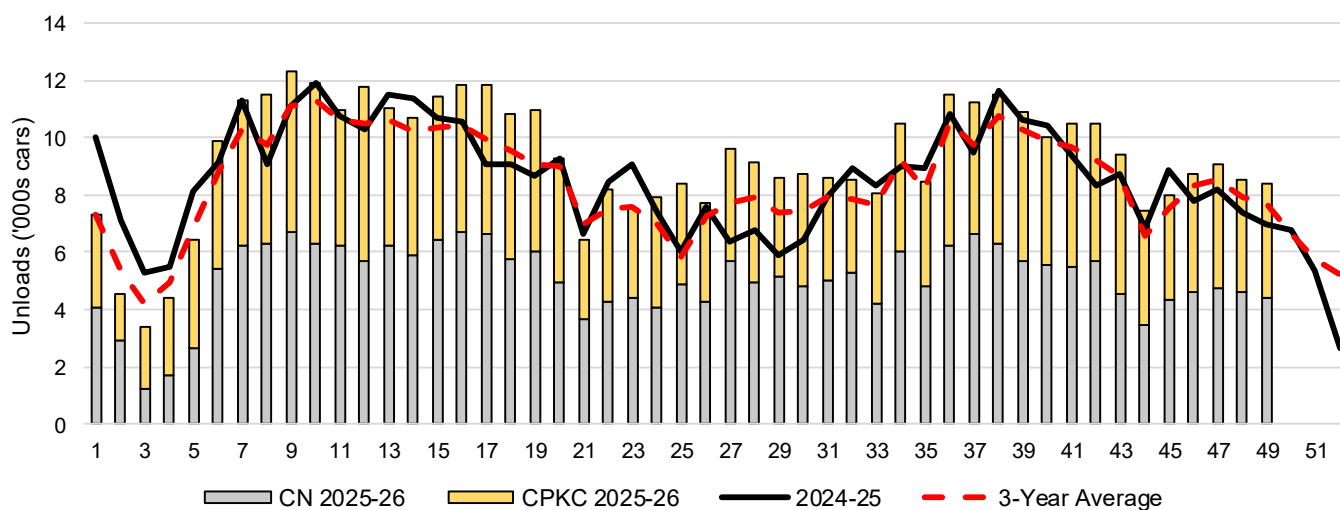
3-A Weekly Unloads by Port (Cars) – This Year for Week 49, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	5,041	1,296	6,337	2,090	-	8,427
2024-25	3,987	417	4,404	2,584	n/a	6,988
4-Wk Avg.	5,785	1,078	6,863	1,849	-	8,712
Var % to Last Year	26%	211%	44%	-19%	n/a	21%
Var % to 4-Wk Avg.	-13%	20%	-8%	13%	n/a	-3%

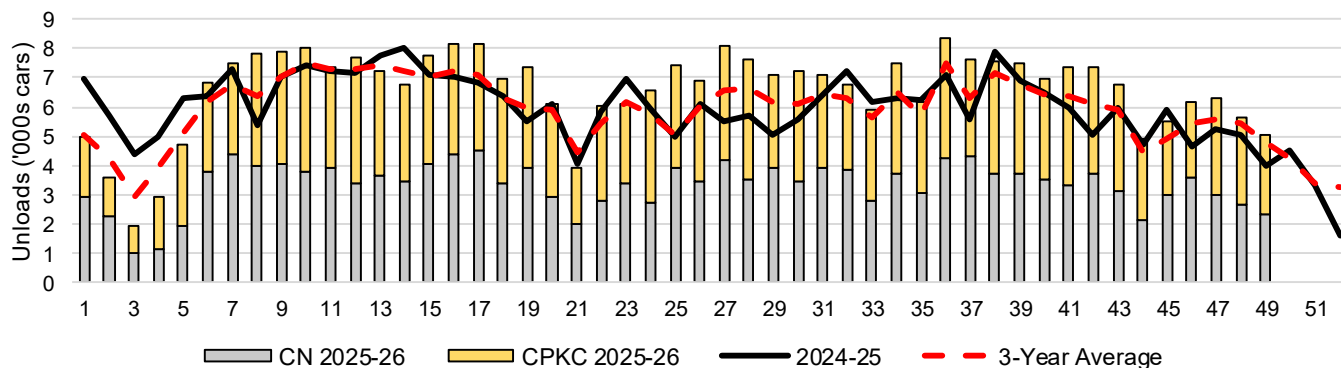
3-B Terminal Unloads by Port – This Year-to-Date as at Week 49 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	322,730	53,235	375,965	80,169	-	456,134
2024-25	299,229	49,078	348,307	81,065	-	429,372
3-Yr Avg	295,886	45,452	341,339	77,879	-	419,218
Var % to Last Year	8%	8%	8%	-1%	n/a	6%
Var % to 3-Yr Avg	9%	17%	10%	3%	n/a	9%
YTD Unloads ('000 tonnes)						
2025-26	31,035.0	5,162.2	36,197.2	7,768.8	-	43,966.0
2024-25	28,598.7	4,731.8	33,330.5	7,871.4	-	41,201.9
3-Yr Avg.	28,382.5	4,394.3	32,776.9	7,562.5	-	40,339.4
Var % to Last Year	9%	9%	9%	-1%	n/a	7%
Var % to 3-Yr Avg.	9%	17%	10%	3%	n/a	9%

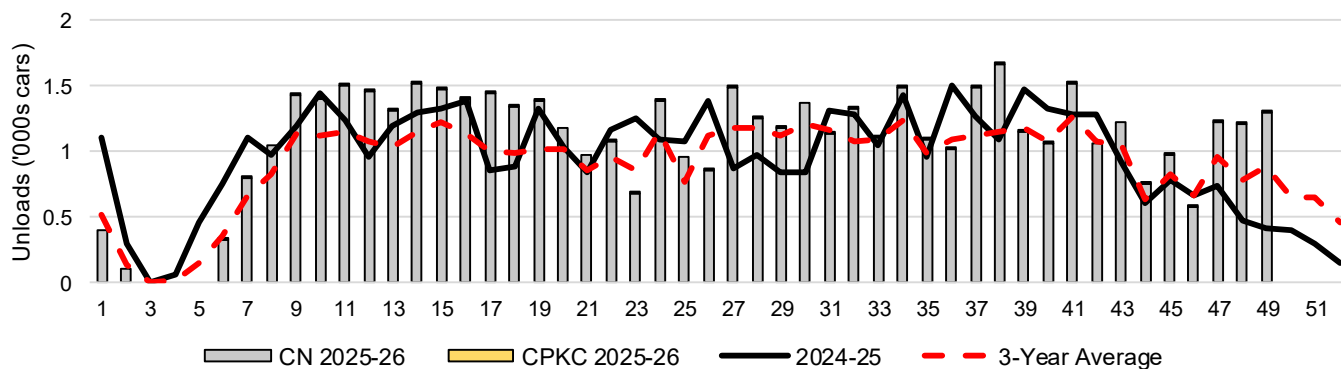
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



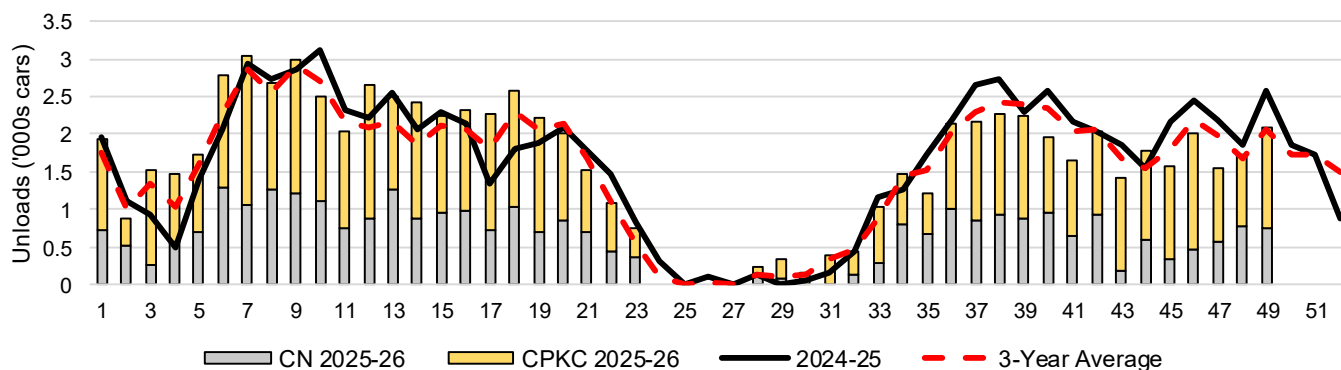
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



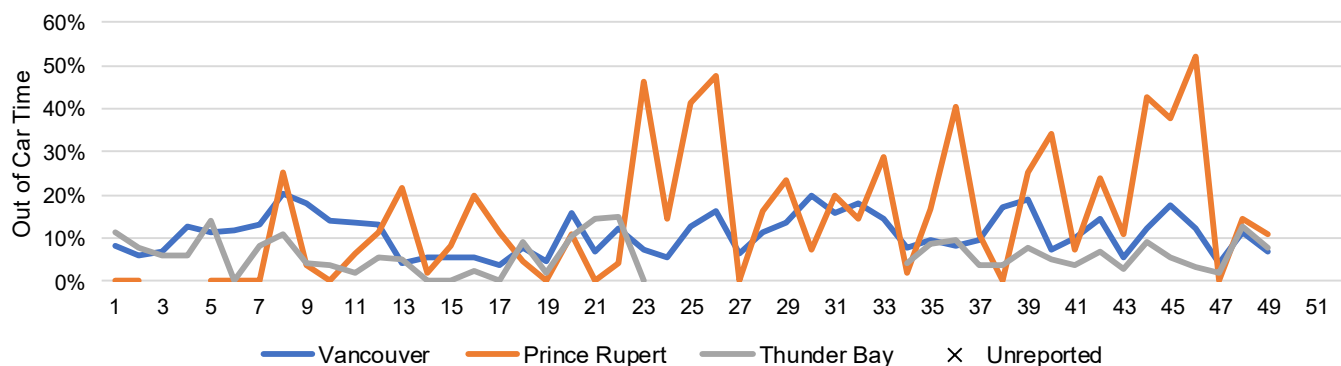
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 47 2025-26

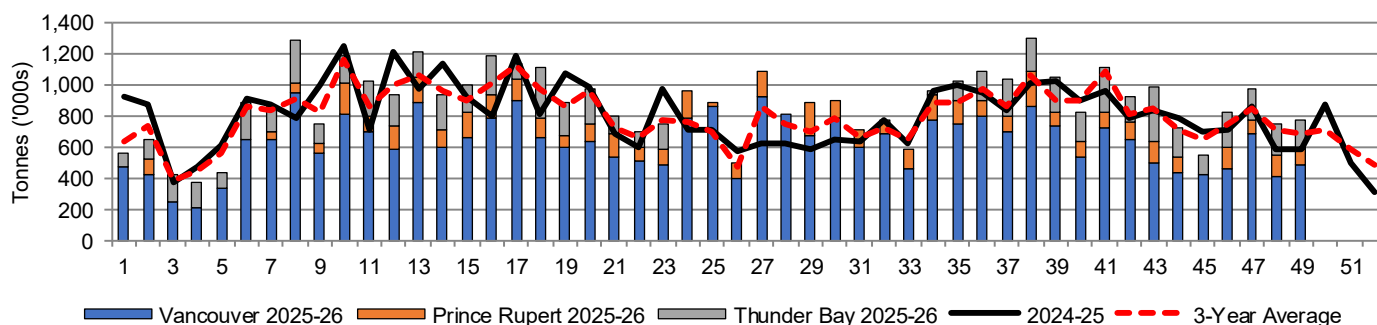
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,698	39,195	57,998	45,883	45,725	31,587	36,099	35,650	53,592	40,361	33,354	-
2024-25	27,951	37,723	55,616	41,691	42,065	30,063	25,510	34,219	51,573	36,877	31,705	29,163
3-Yr Avg.	21,886	35,667	54,166	41,012	42,121	27,631	30,543	32,597	49,584	37,386	30,950	32,929
Var % to Last Year	-30%	4%	4%	10%	9%	5%	42%	4%	4%	9%	5%	
Var % to 3-Yr Avg.	-10%	10%	7%	12%	9%	14%	18%	9%	8%	8%	8%	

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 49 and Variance to Last Year-to-Date

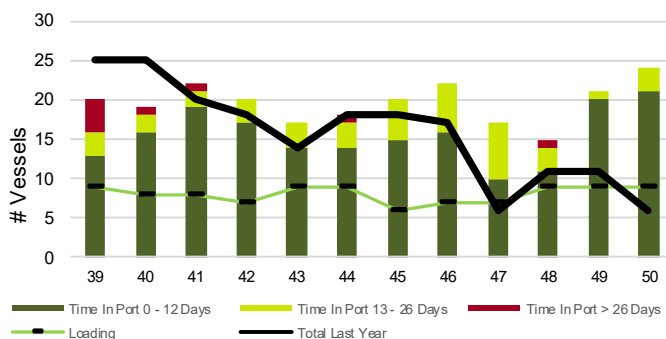
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	30,718.8	5,089.1	35,807.9	7,210.4	-	43,018.3
2024-25	28,382.3	4,772.5	33,154.8	6,889.9	-	40,044.7
3-Yr Avg.	28,505.5	4,370.2	32,875.7	6,907.7	-	39,783.4
Var % to Last Year	8%	7%	8%	5%	n/a	7%
Var % to 3-Yr Avg.	8%	16%	9%	4%	n/a	8%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

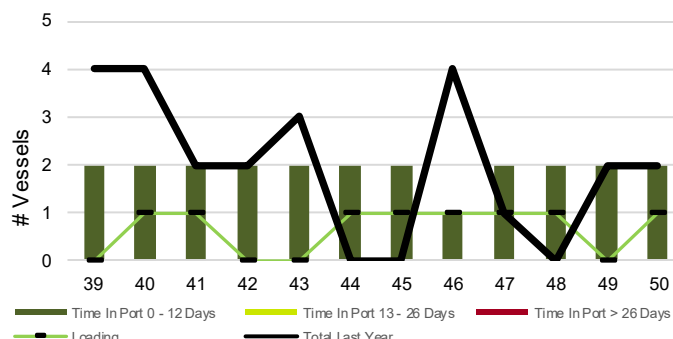


5. Vessels

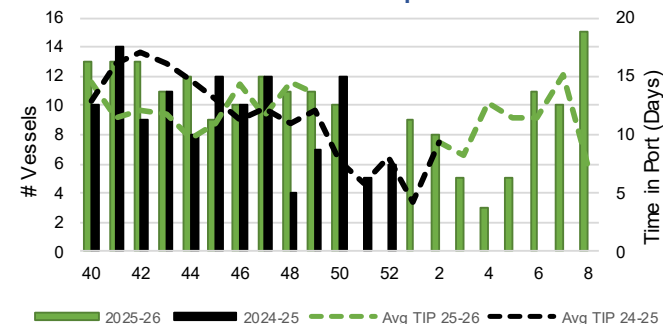
5-A Vessel Lineup at Vancouver as of Week 50 2025-26



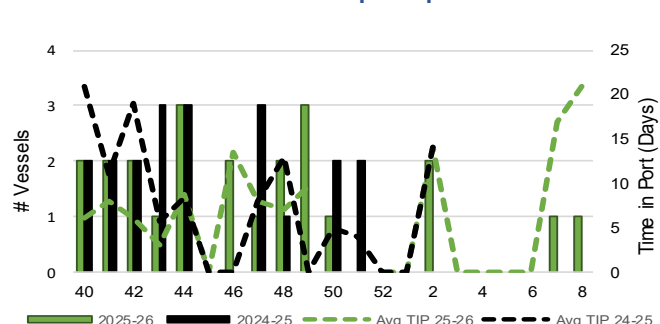
5-C Vessel Lineup at Prince Rupert as of Week 50 2025-26



5-B Vessels Cleared at Vancouver up to Week 50 2025-26



5-D Vessels Cleared at Prince Rupert up to Week 50 2025-26



Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.