

Grain Monitoring Program

Weekly Performance Update

October 14, 2025

For Grain Week 09 2025-26 CY
September 29, 2025 to October 05, 2025

Summary

Summary		Week 09	Week 08	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↑	4,066.6	3,969.5	-2%	
% of Working Capacity		77%	75%		
Terminal Elevators	↑	1,459.9	1,364.8	12%	
% of Working Capacity		76%	71%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↓	1,402.3	1,551.1	17%	
3. Port Performance (Cars)					
Vancouver Unloads	↑	7,761	7,686	10%	
Prince Rupert Unloads	↑	1,434	1,046	20%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↑	2,884	2,509	0%	
Total Weekly Unloads	↑	12,079	11,241	8%	
4-Week Rolling Average	↑	11,070	9,659	8%	
Var. to 4-Week Rolling Average		9%	16%		
YTD Unloads		70,561	58,482	-9%	
Weekly Out-of-Car Time	↓	15.0%	18.6%	43.4%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	4,497.7	3,939.0	-6%	
Prince Rupert	↑	285.7	219.1	-51%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	1,427.9	1,300.1	0%	
Total Western Canada	↑	6,211.3	5,458.2	-9%	
5. Vessels as at Oct 12, 2025		Week 10	Week 09	Var. from Last Year	
Vancouver	Vessel Lineup in port	↑	26	17	-16%
	Vessels Cleared	↓	11	15	-8%
	Vessels Arrived	↑	20	13	82%
Pr. Rupert	Vessel Lineup in port	↑	5	4	25%
	Vessels Cleared	↑	3	1	0%
	Vessels Arrived	↑	4	2	33%
Vessels Inbound Oct 13, 2025 to Oct 19, 2025 (Week 11)					
Vancouver		12			
Prince Rupert		2			
6. Weather		Week 09 Actual	Week 10 Actual	Week 11 Forecast	
Winnipeg Days < -25°C		0	0	0	
Edmonton Days < -25°C		0	0	0	
Vancouver Days Precip > 8mm		2	1	2	

1. Stocks in Store: (Page 2)

- Country stocks increased to 4.07 MMT in Week 09 utilizing 77% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.46 MMT in Week 09, utilizing 76% of the working capacity.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.40 MMT in Week 09.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 9% higher than the 4-week moving average and 8% higher than Week 09 last year.
- West Coast unloads were 9,195 cars (Vancouver 7,761 and Prince Rupert 1,434), 10% higher than the 4-week moving average and 11% higher than Week 09 last year.
- Thunder Bay had 2,884 unloads, 6% higher than the 4-week moving average and no different than Week 09 last year.
- The total average terminal out-of-car time (OCT) decreased to 15.0% from 18.6% the previous week. The OCT for Week 09 was 17.9% at Vancouver and 0.0% at Thunder Bay. At the time of publishing, Prince Rupert had not yet reported Week 09 OCT.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 09 are 9% lower than the same period last year and 1% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 10 2025-26 increased to 26 vessels (The current one-year average at Vancouver is 23 vessels). Of the 26, 8 were at berth, 13 were anchored at English Bay, 1 was anchored at Burrard Inlet, and 4 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 10 2025-26 increased to 5 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 11 and from Prince Rupert was 3 in Week 10 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25C. Railways are not expected to invoke their winter operating plans.

1. Stocks in Store

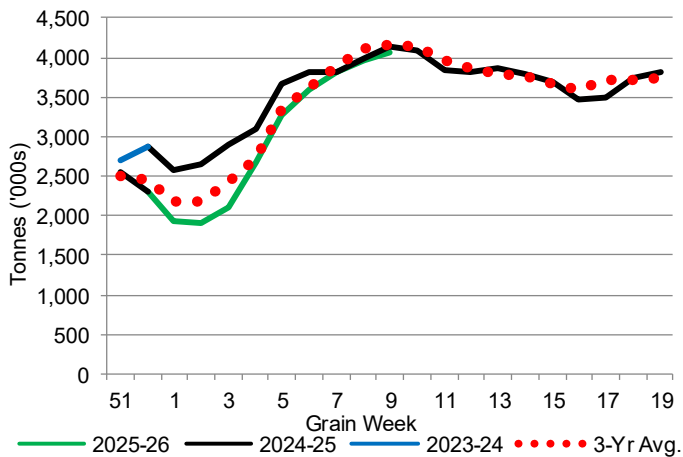
1-A1 Country Stocks ('000 tonnes) – Week 09

	MB	SK	AB	BC	Total
2025-26	935.2	1,903.9	1,209.1	18.4	4,066.6
2024-25	917.8	2,057.4	1,142.3	19.3	4,136.8
3-Yr Avg.	925.4	1,980.9	1,225.8	27.1	4,159.1
Var % - LY	2%	-7%	6%	-5%	-2%
Var % 3-Yr Avg.	1%	-4%	-1%	-32%	-2%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	88%	73%	75%	92%	77%

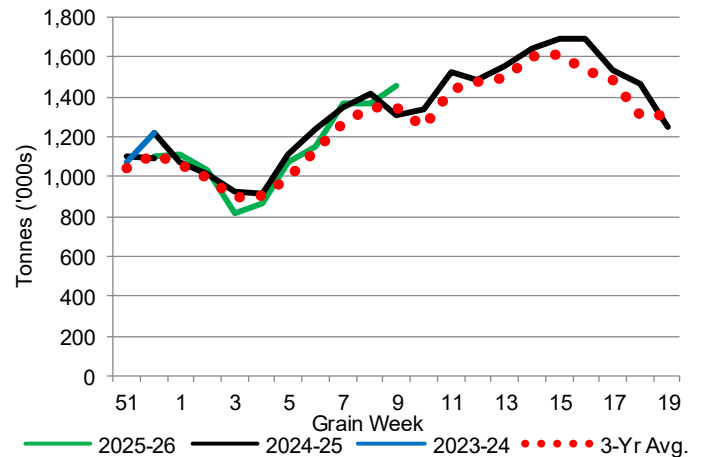
1-B1 Terminal Stocks ('000 tonnes) – Week 09

	VC	PR	West Coast	CH	TB	Total
2025-26	874.4	2.9	877.3	0.7	581.9	1,459.9
2024-25	679.8	138.1	817.9	0.7	487.5	1,306.1
3-Yr Avg.	733.5	66.3	799.8	0.7	549.1	1,349.6
Var % - LY	29%	-98%	7%	0%	19%	12%
Var % 3-Yr Avg.	19%	-96%	10%	0%	6%	8%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	98%	2%	84%	1%	74%	76%

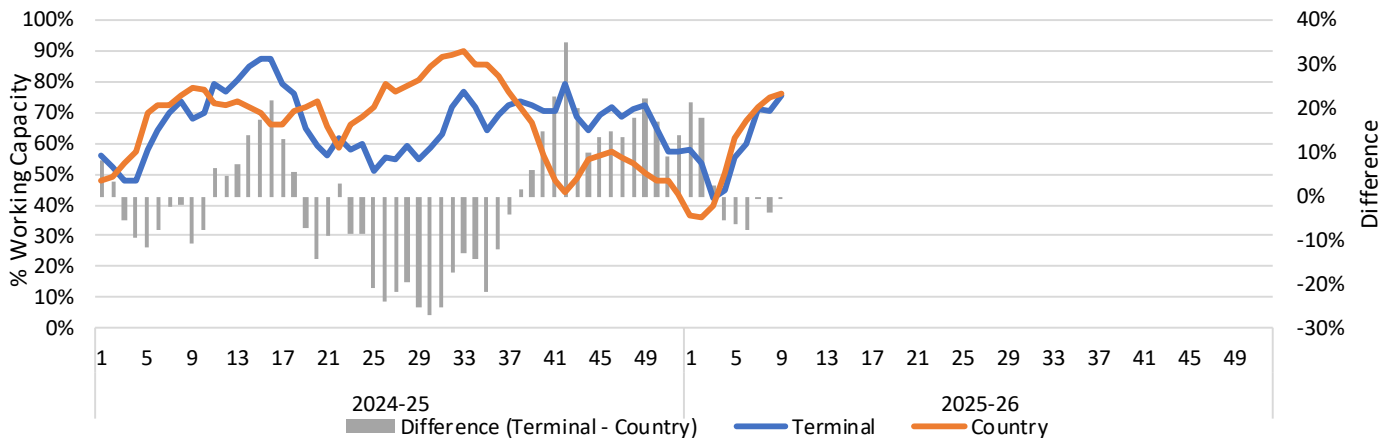
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

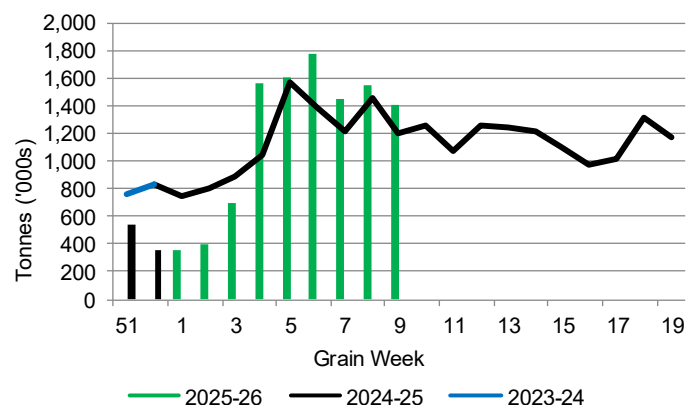


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 09

	MB	SK	AB	BC	Total
2025-26	381.7	662.7	352.7	5.2	1,402.3
2024-25	278.7	570.9	348.7	5.1	1,203.4
4 Wk Avg	296.1	769.4	473.2	5.3	1,543.9
Var % to Last Year	37%	16%	1%	2%	17%
Var % To 4 Wk Avg	29%	-14%	-26%	-2%	-9%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

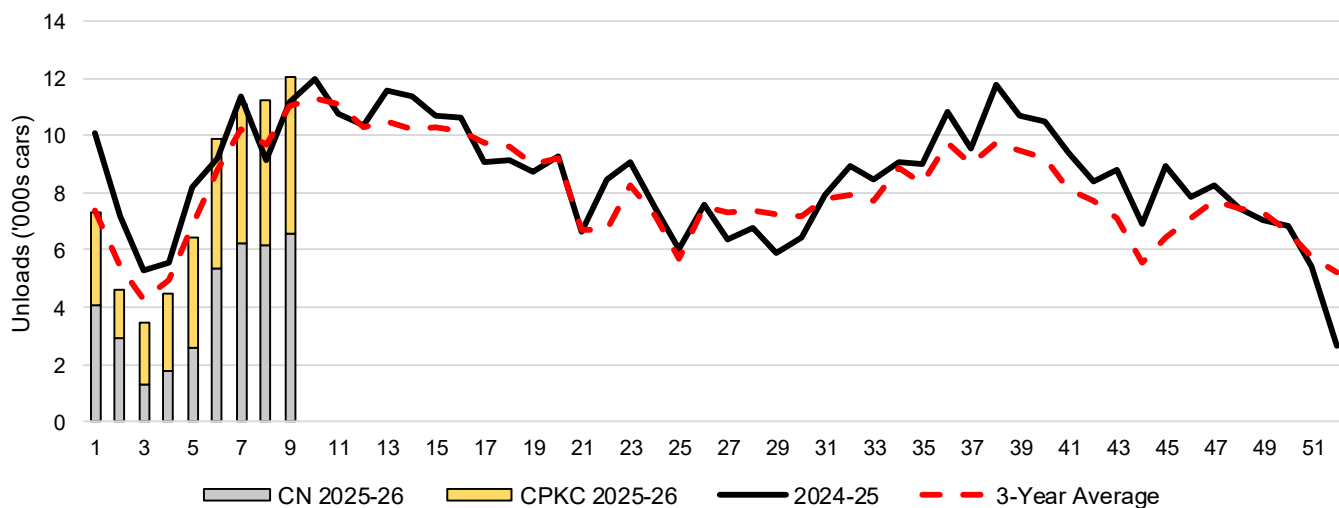
3-A Weekly Unloads by Port (Cars) – This Year for Week 09, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,761	1,434	9,195	2,884	-	12,079
2024-25	7,068	1,198	8,266	2,876	n/a	11,142
4-Wk Avg.	7,452	904	8,356	2,714	-	11,070
Var % to Last Year	10%	20%	11%	0%	n/a	8%
Var % to 4-Wk Avg.	4%	59%	10%	6%	n/a	9%

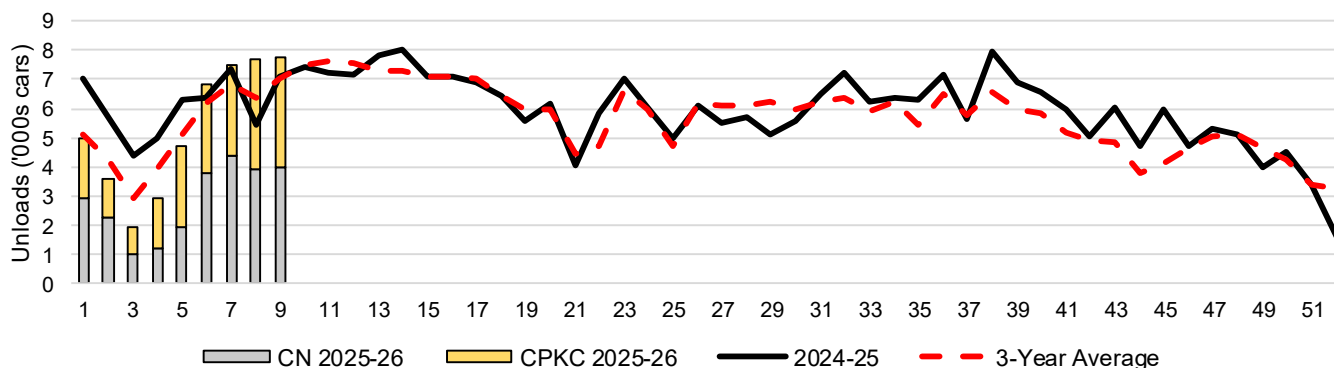
3-B Terminal Unloads by Port – This Year-to-Date as at Week 09 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	48,018	4,126	52,144	18,417	-	70,561
2024-25	54,579	5,954	60,533	16,639	-	77,172
3-Yr Avg	47,658	3,814	51,472	17,211	-	68,683
Var % to Last Year	-12%	-31%	-14%	11%	n/a	-9%
Var % to 3-Yr Avg	1%	8%	1%	7%	n/a	3%
YTD Unloads ('000 tonnes)						
2025-26	4,638.7	401.1	5,039.8	1,796.8	-	6,836.6
2024-25	5,154.0	571.0	5,725.0	1,619.6	-	7,344.6
3-Yr Avg.	4,553.0	368.2	4,921.3	1,672.4	-	6,593.7
Var % to Last Year	-10%	-30%	-12%	11%	n/a	-7%
Var % to 3-Yr Avg.	2%	9%	2%	7%	n/a	4%

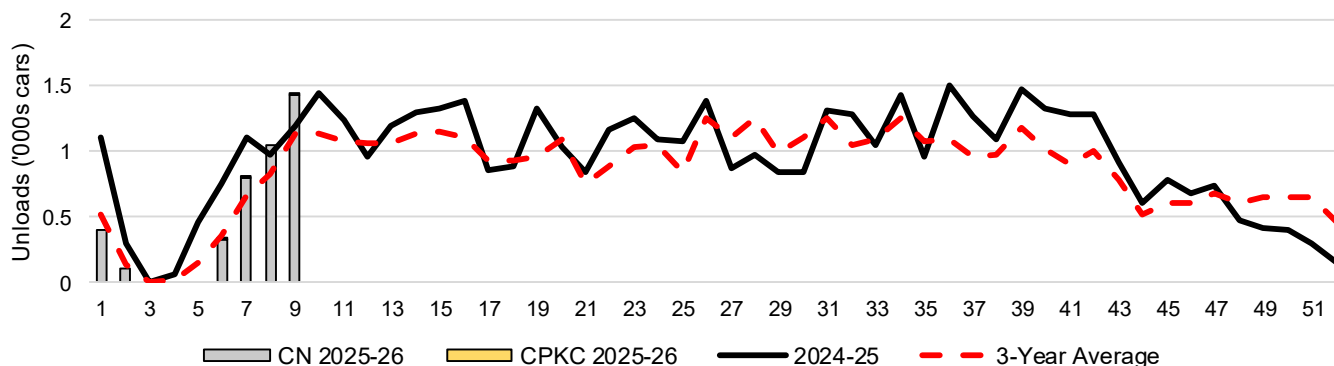
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



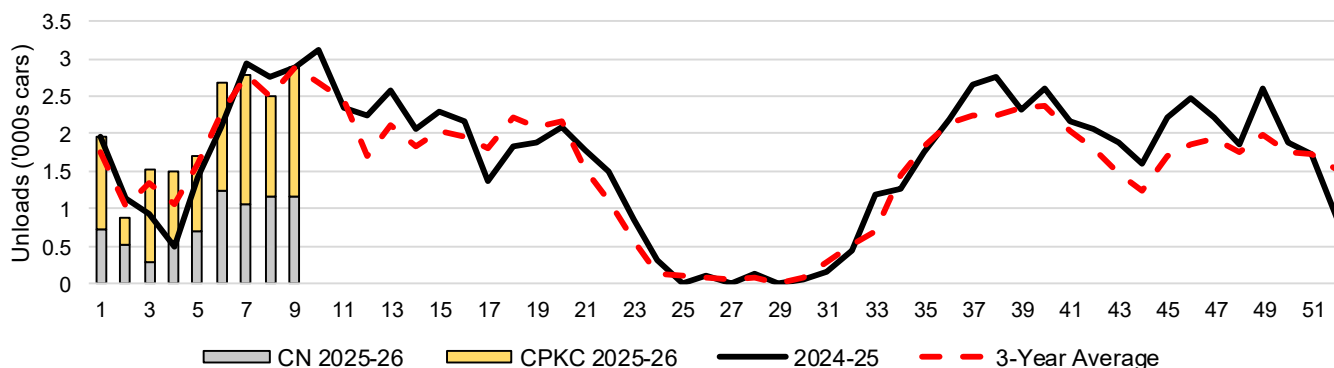
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



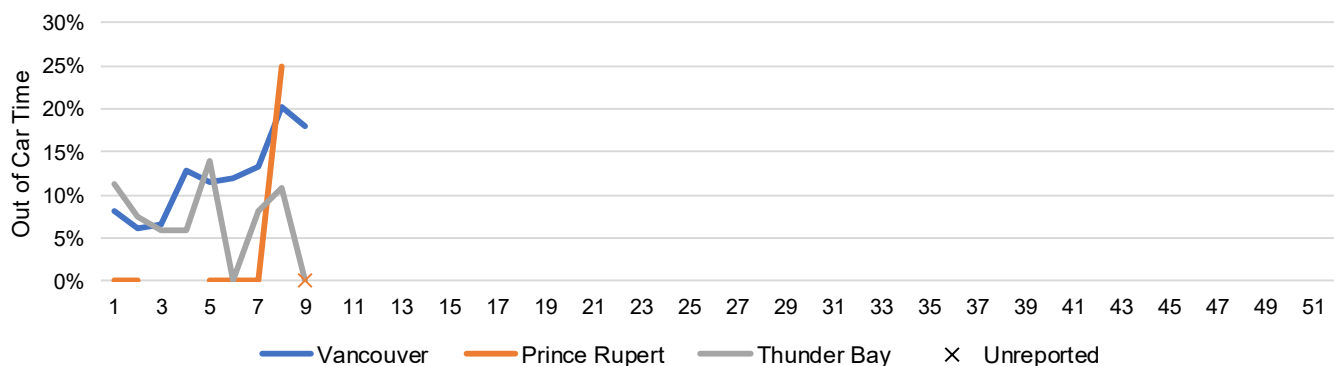
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 08 2025-26

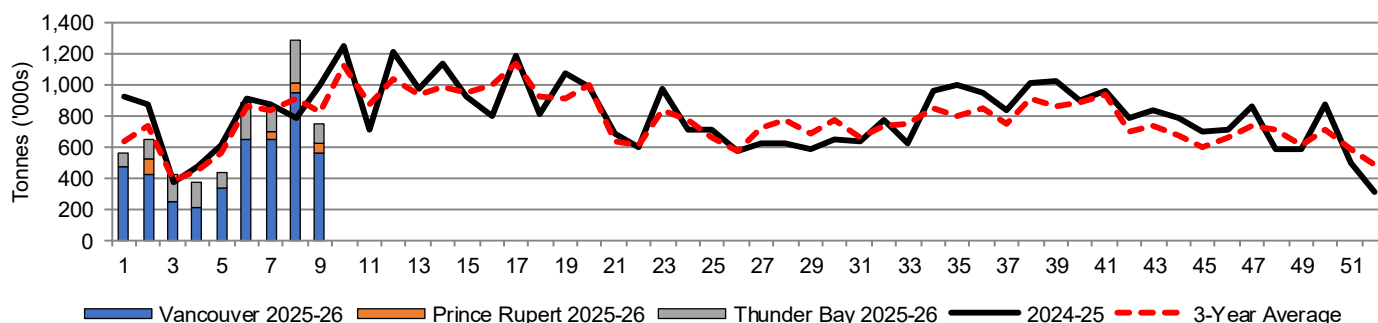
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	38,635	-	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,118	31,949	29,350
3-Yr Avg.	22,036	35,602	53,921	40,408	41,304	28,601	29,124	32,312	46,302	32,166	26,765	33,143
Var % to Last Year	-29%	2%										
Var % to 3-Yr Avg.	-10%	9%										

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 09 and Variance to Last Year-to-Date

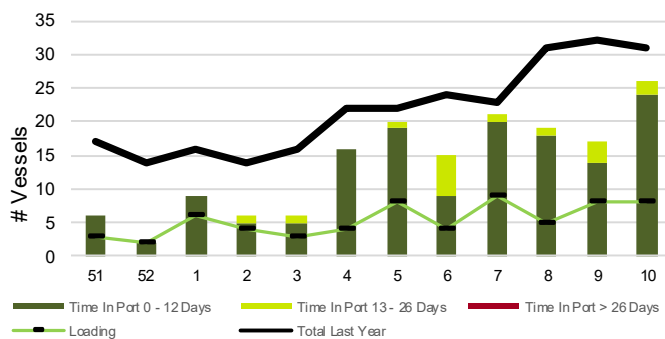
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	4,497.7	285.7	4,783.4	1,427.9	-	6,211.3
2024-25	4,780.9	585.6	5,366.5	1,427.8	-	6,794.3
3-Yr Avg.	4,431.5	336.5	4,767.9	1,399.6	-	6,167.5
Var % to Last Year	-6%	-51%	-11%	0%	n/a	-9%
Var % to 3-Yr Avg.	1%	-15%	0%	2%	n/a	1%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

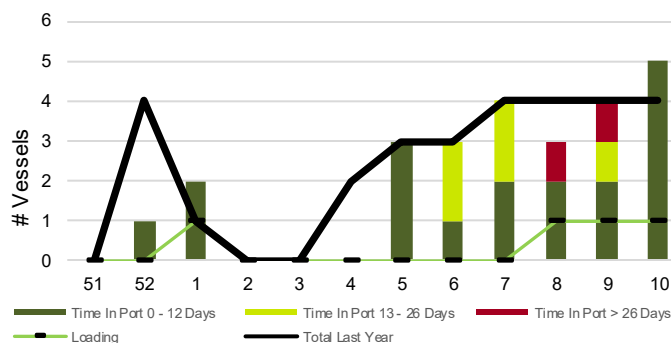


5. Vessels

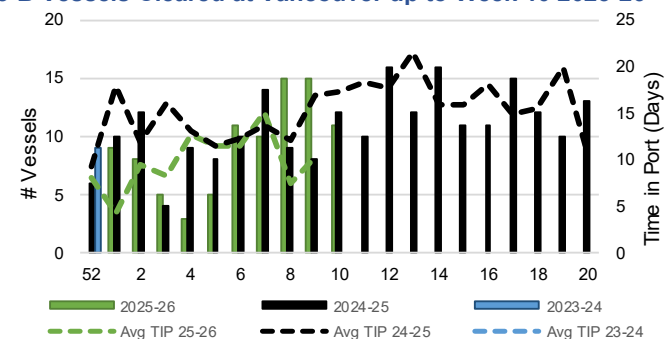
5-A Vessel Lineup at Vancouver as of Week 10 2025-26



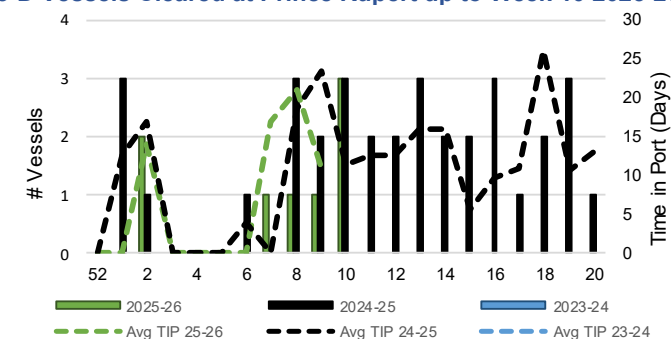
5-C Vessel Lineup at Prince Rupert as of Week 10 2025-26



5-B Vessels Cleared at Vancouver up to Week 10 2025-26



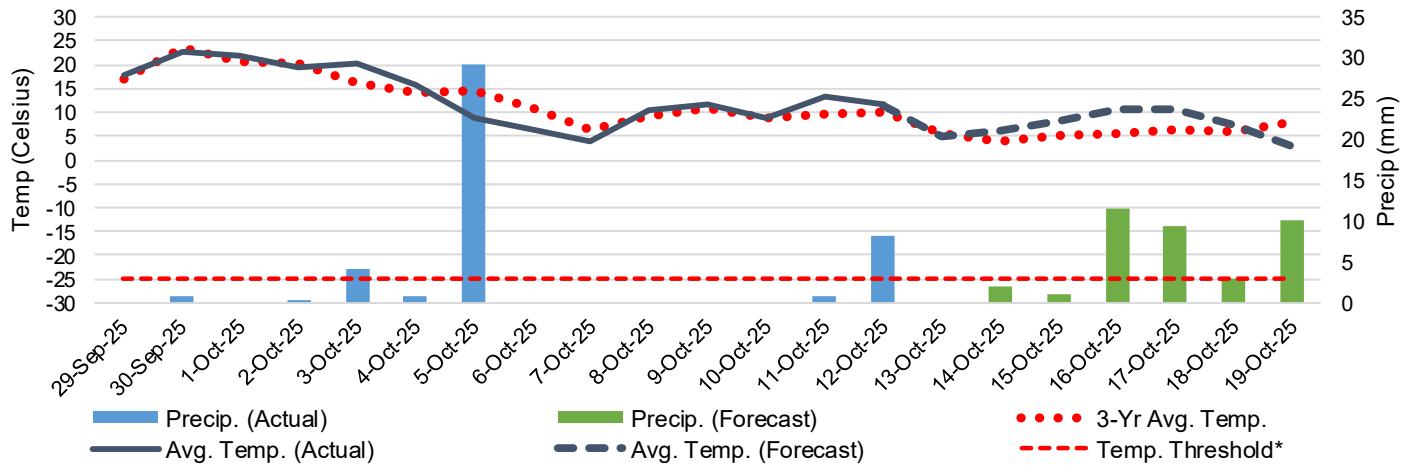
5-D Vessels Cleared at Prince Rupert up to Week 10 2025-26



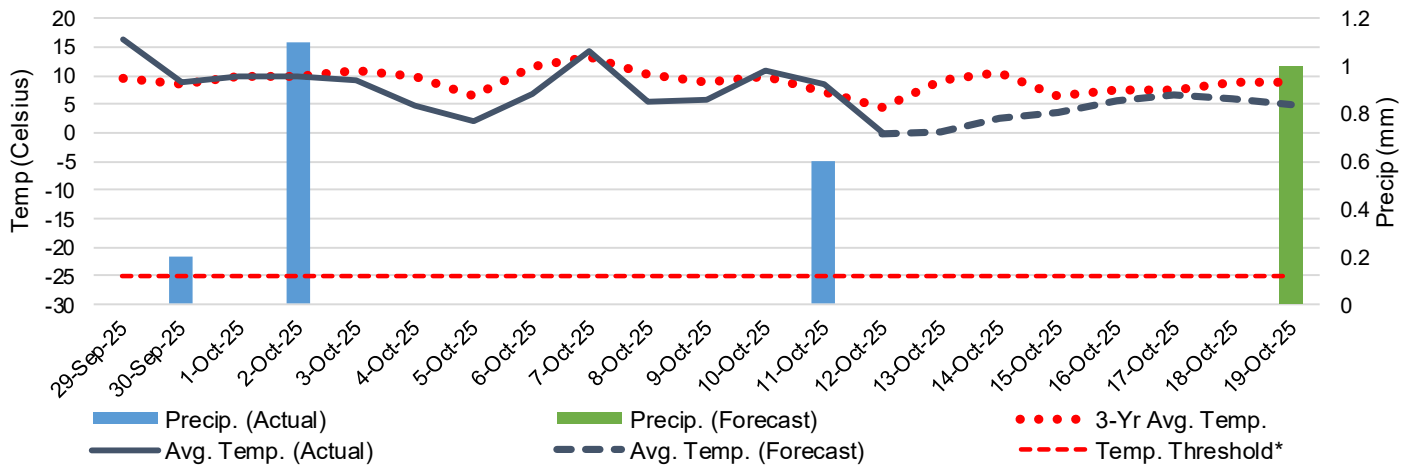
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

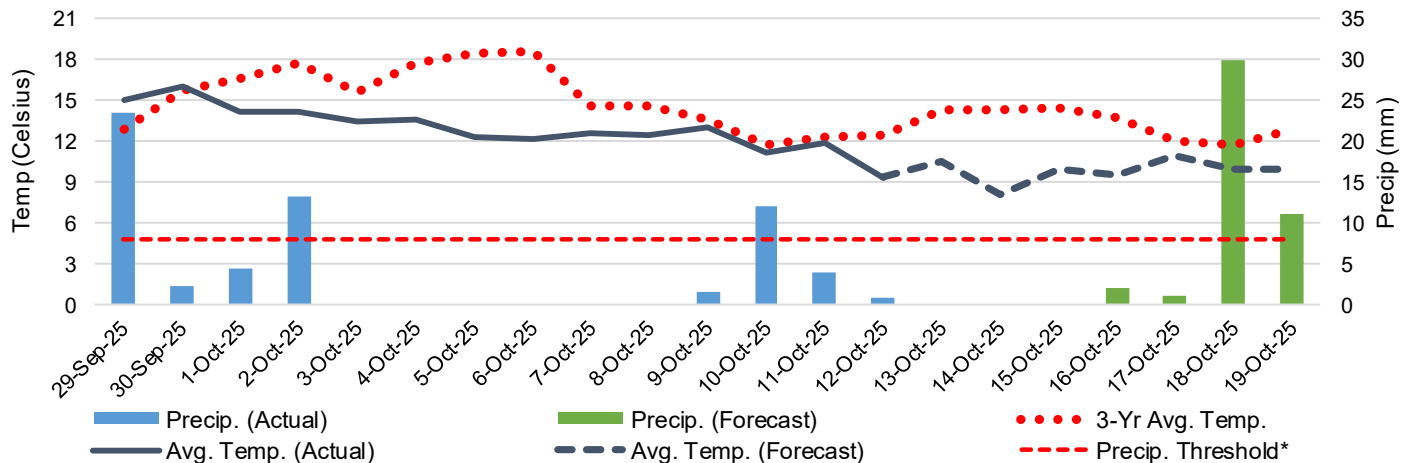
6-A Actual and Forecasted Weather at Winnipeg up to Week 11 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 11 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 11 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)