



# Cross Border Movement of Grain

Fields on Wheels  
November 2, 2018



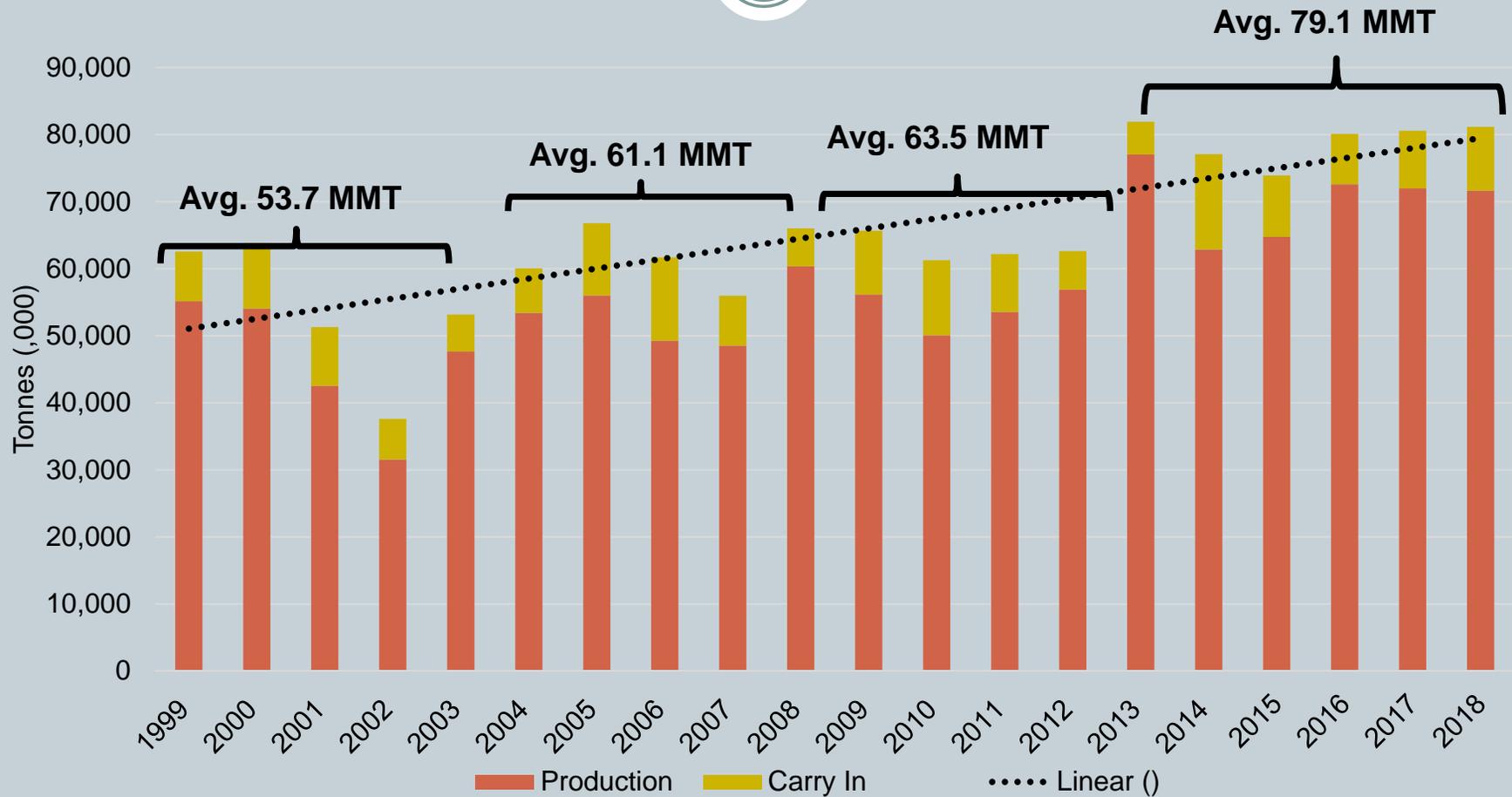
# Topics

- Production and Stocks
- Cross border movement of grain
- Modal differentiation
- Canola and Soybeans
- Summary



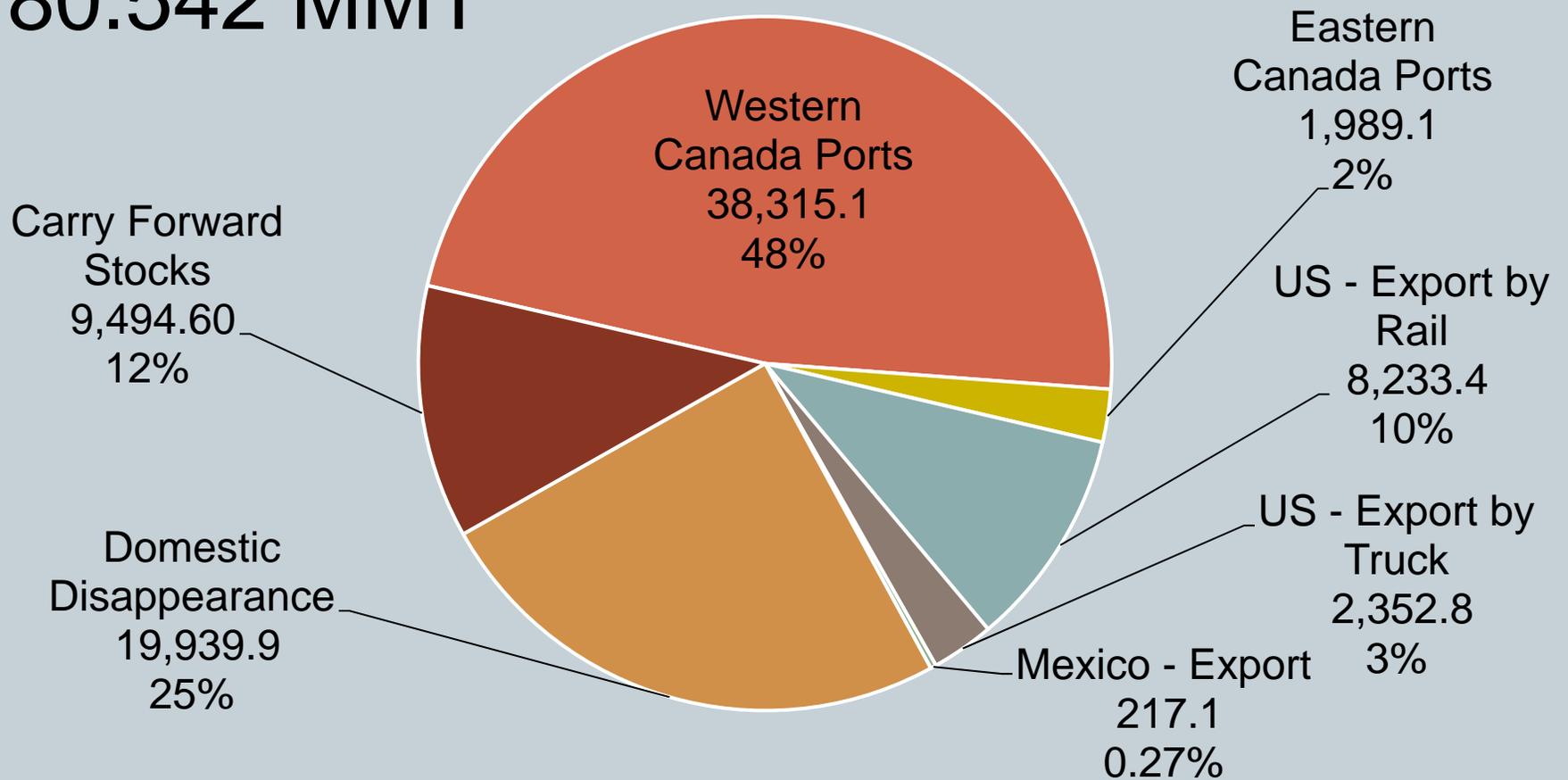
# Total Grain Supply

(Western Canada Production and Carry-In Stock)



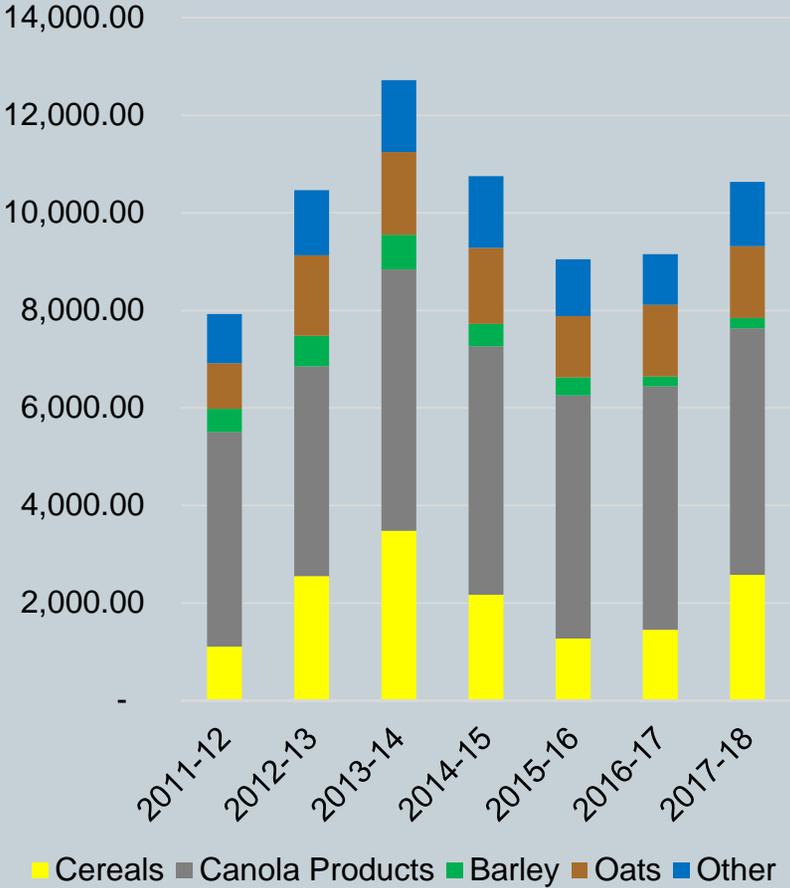
# Disposition of Western Grain – 2017-18 CY

80.542 MMT

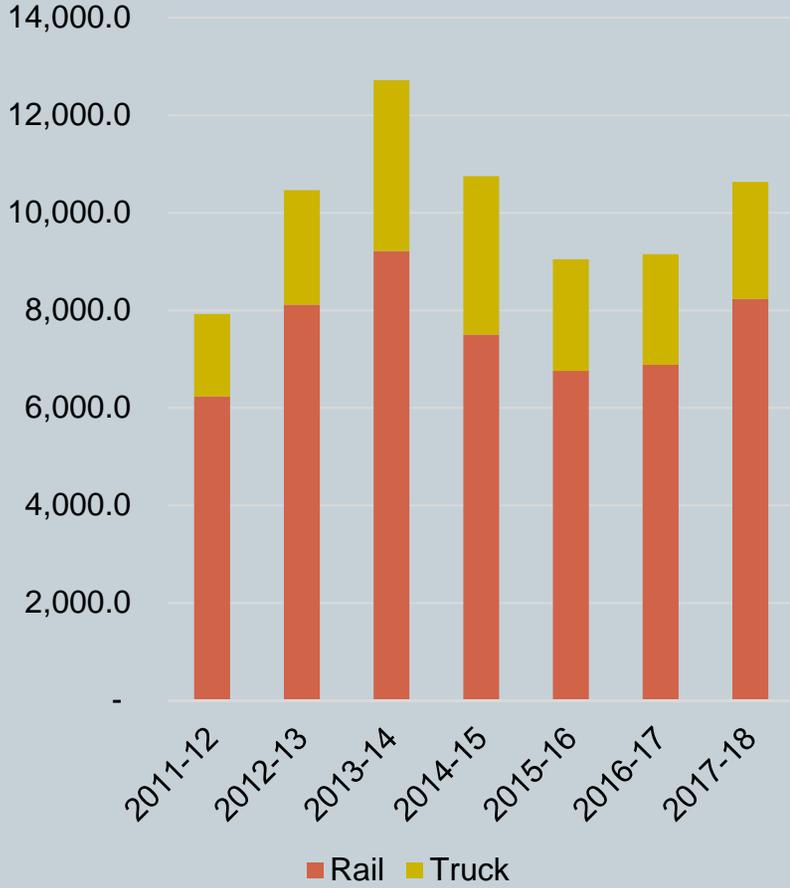


# Total Movement to US

What Moves ...



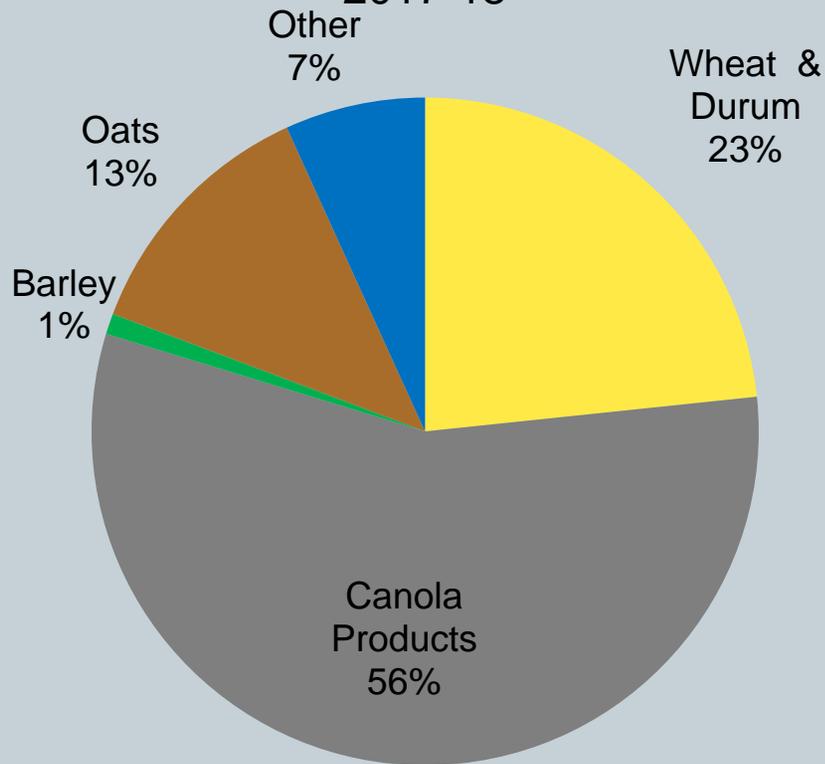
... And how



# Rail – Truck Commodity Comparison

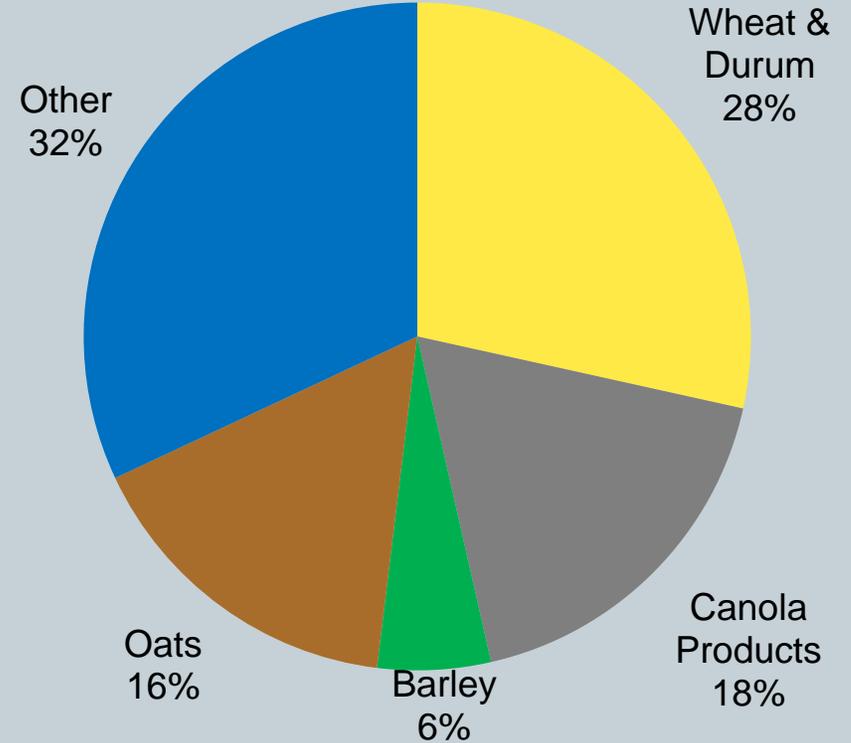
## Rail (8.1 MMT)

2017-18



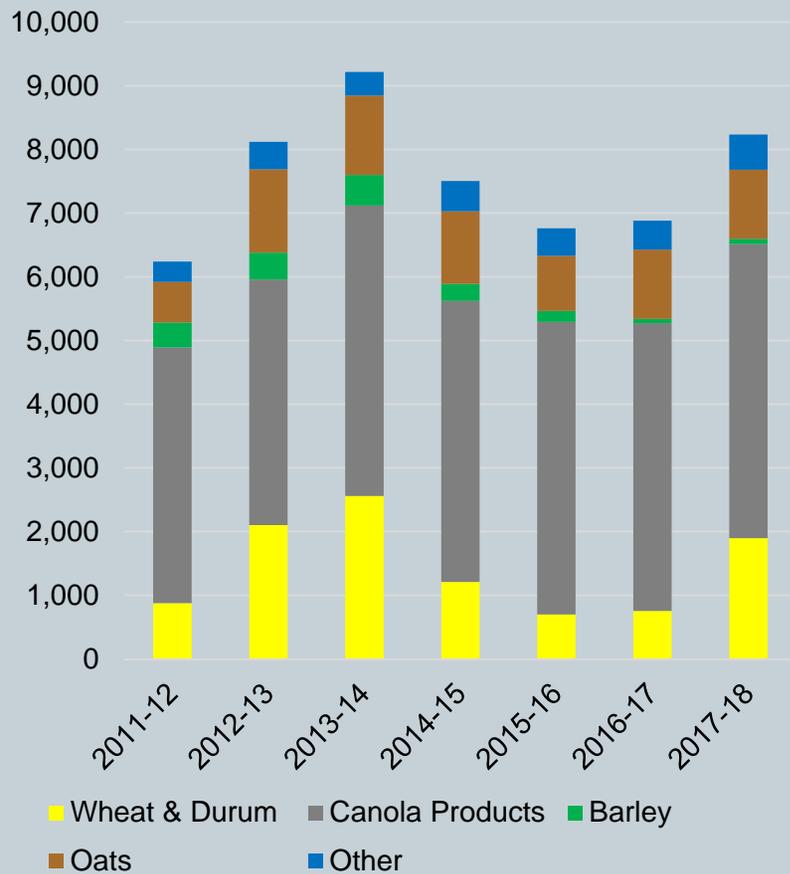
## Truck (2.4 MMT)

2017-18



# Rail Movements

## What Moves ...

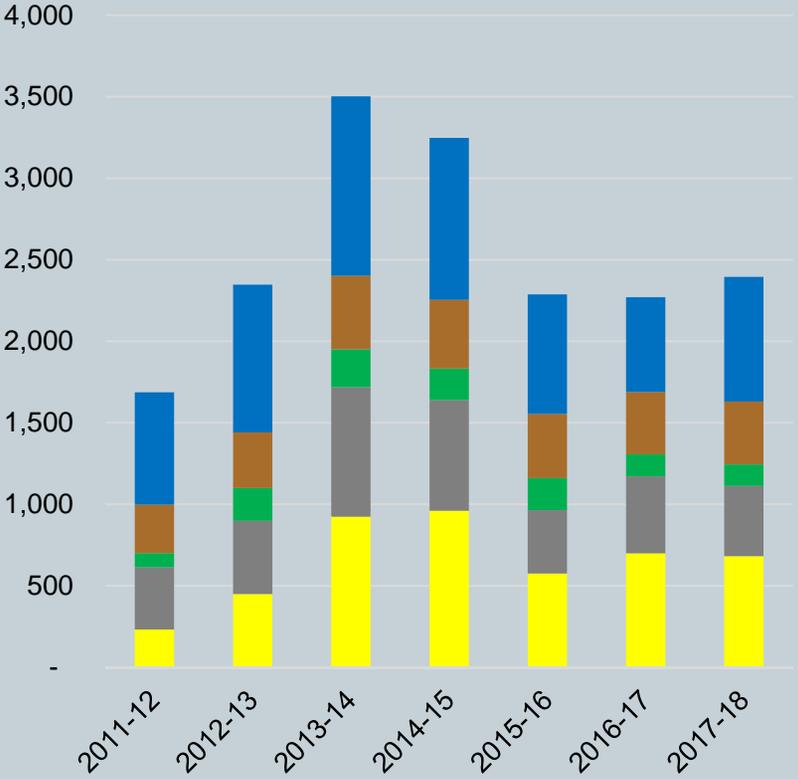


## ... To Where

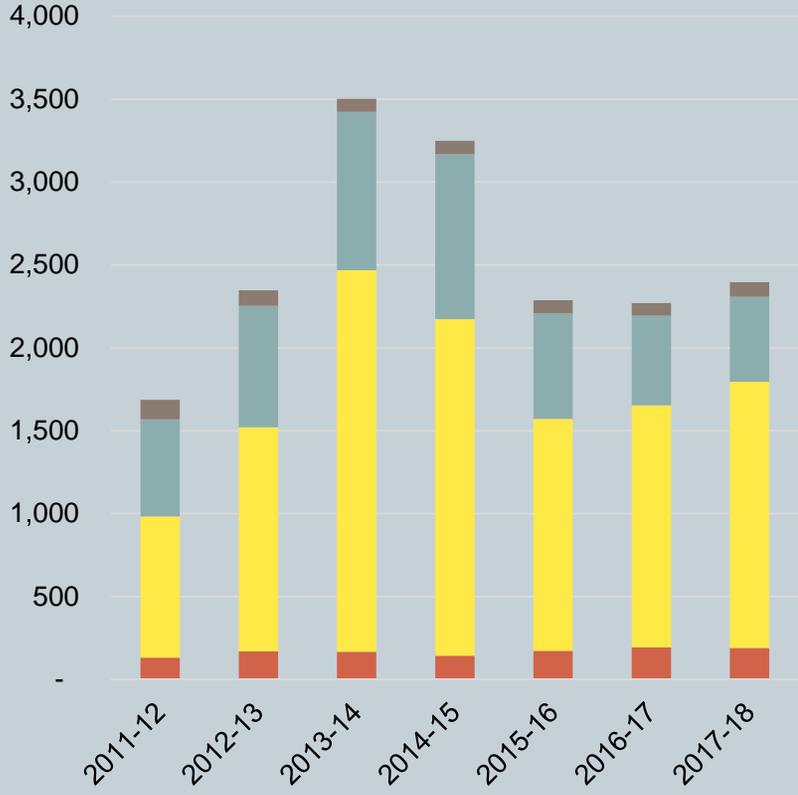


# Truck Movement

What Moves ...

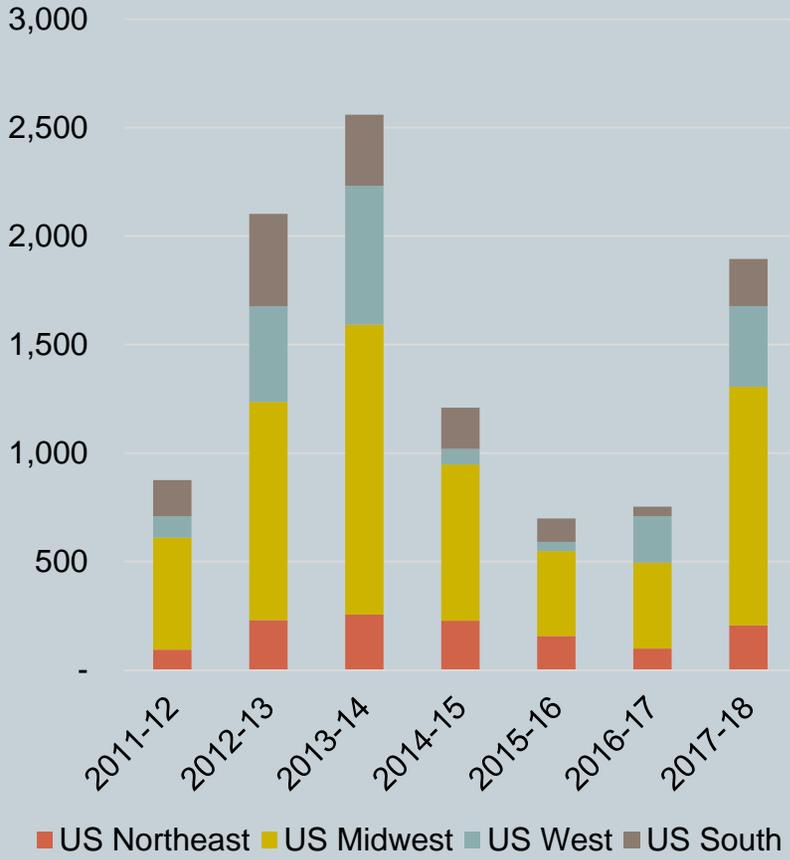


...To Where

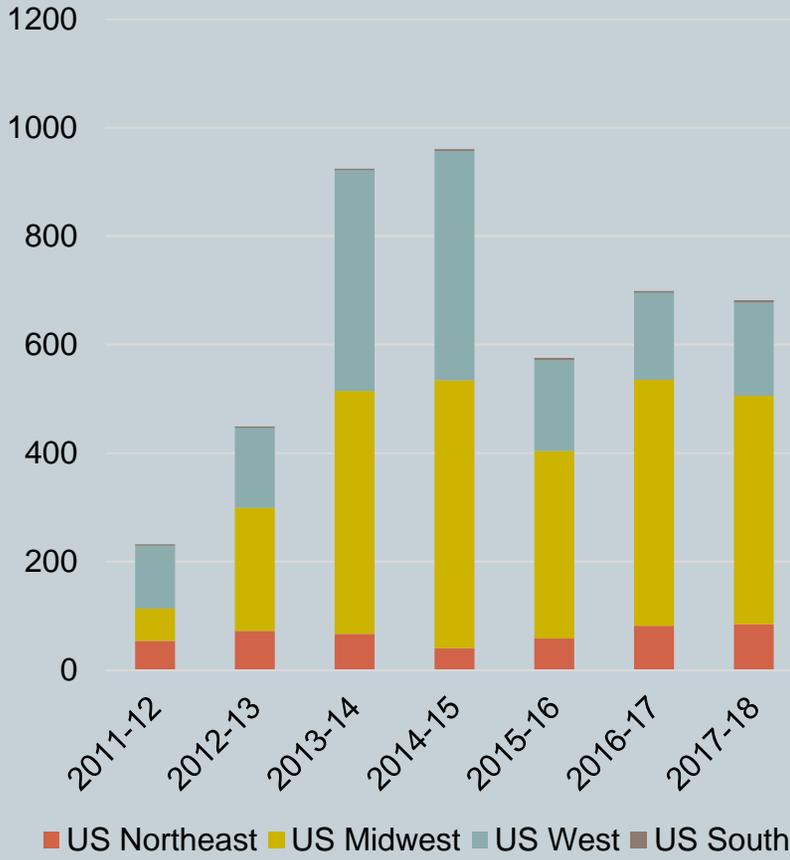


# Wheat and Durum to the US

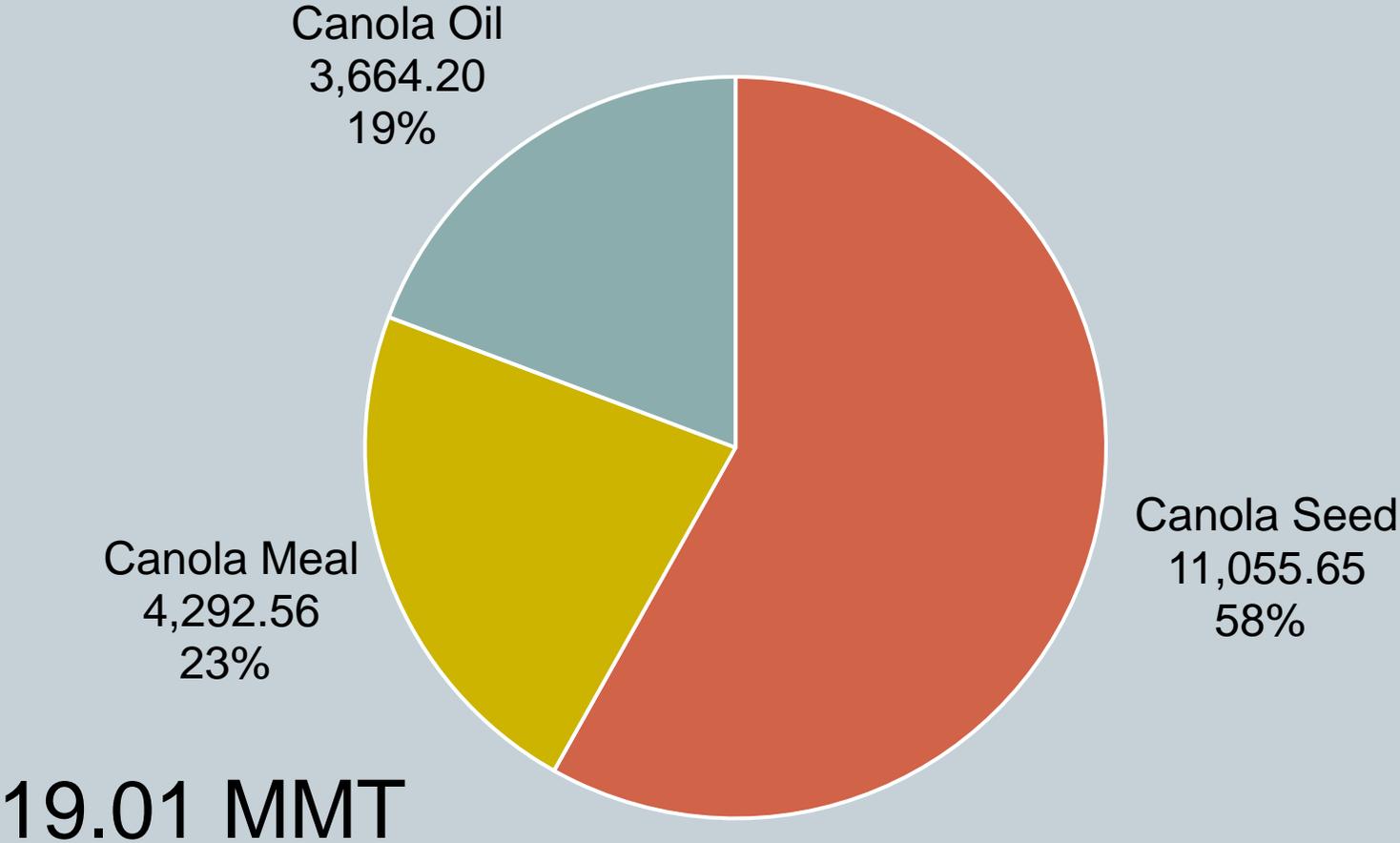
## Rail



## Truck



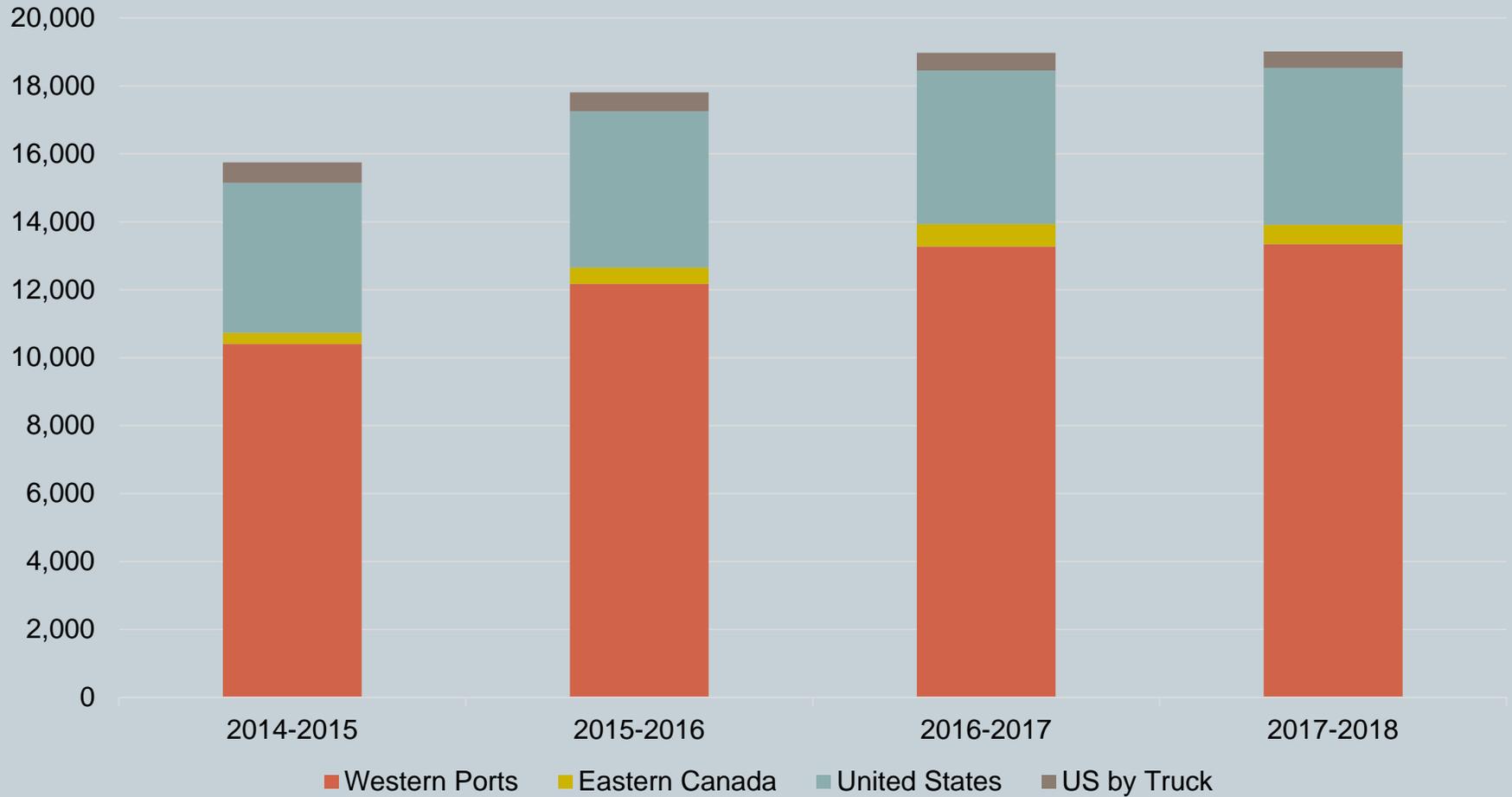
# Canola Products – 2017-18 CY



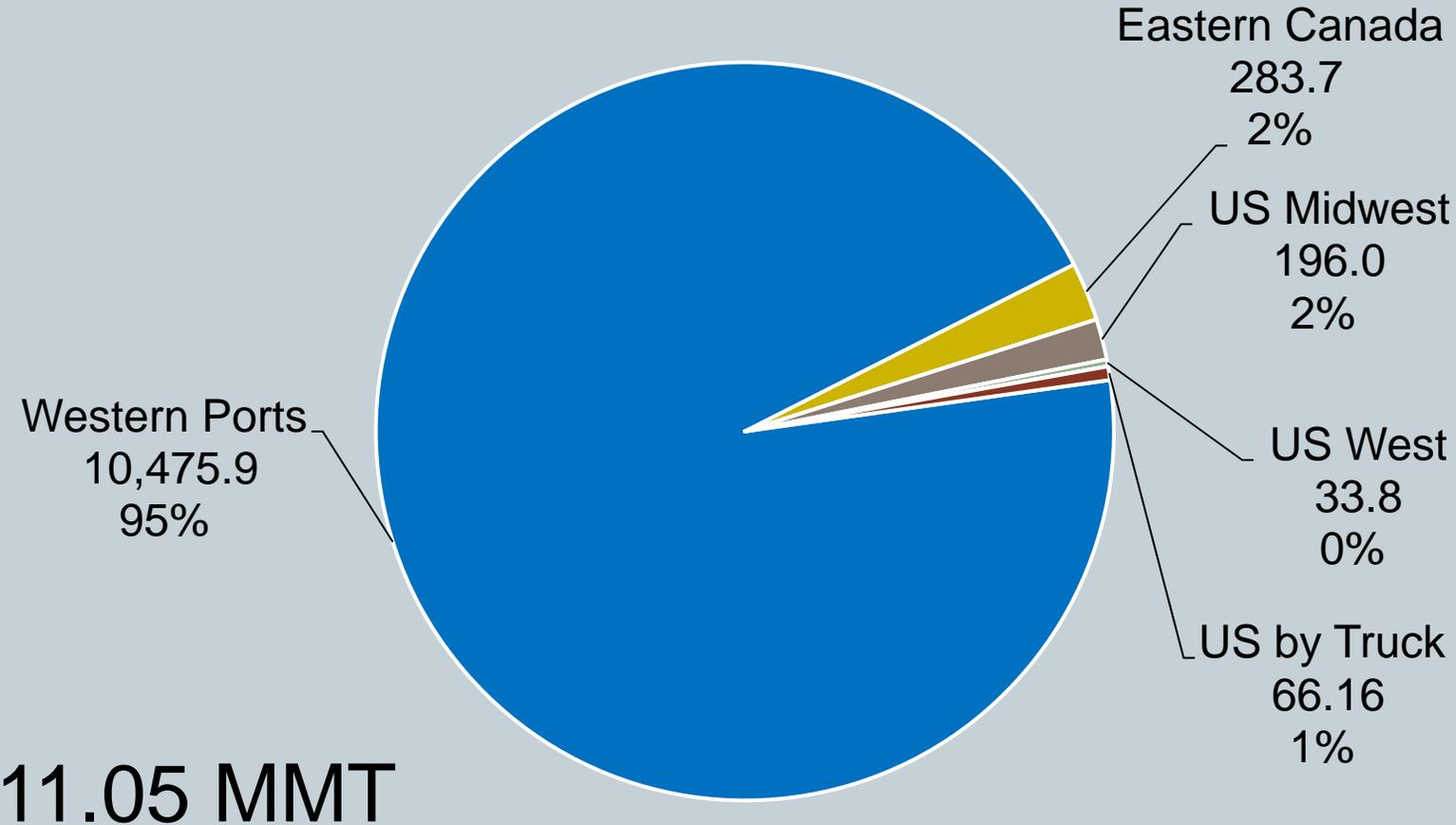
# Canola Products to Western Ports



# Destinations of Western Canadian Canola

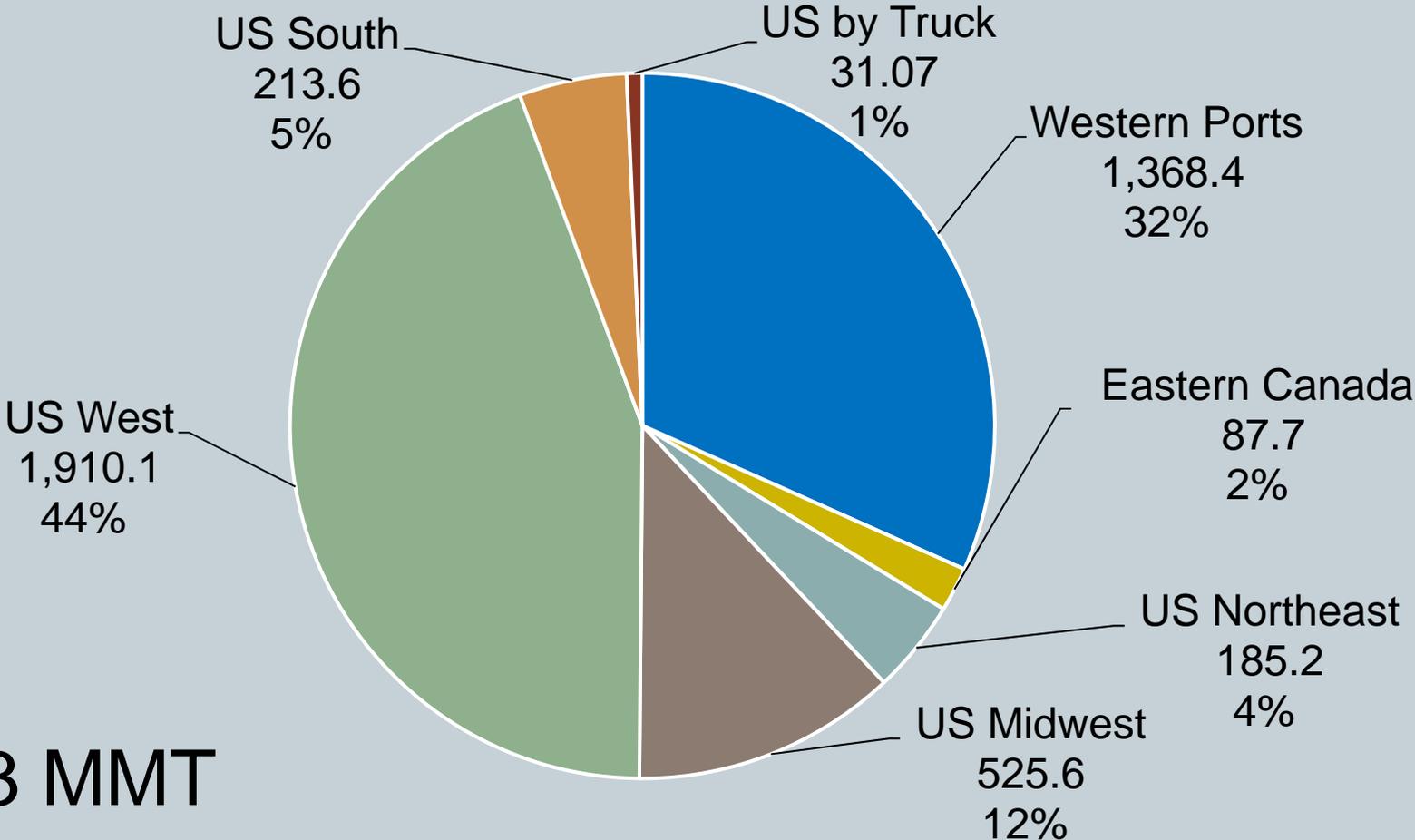


# Canola Seed

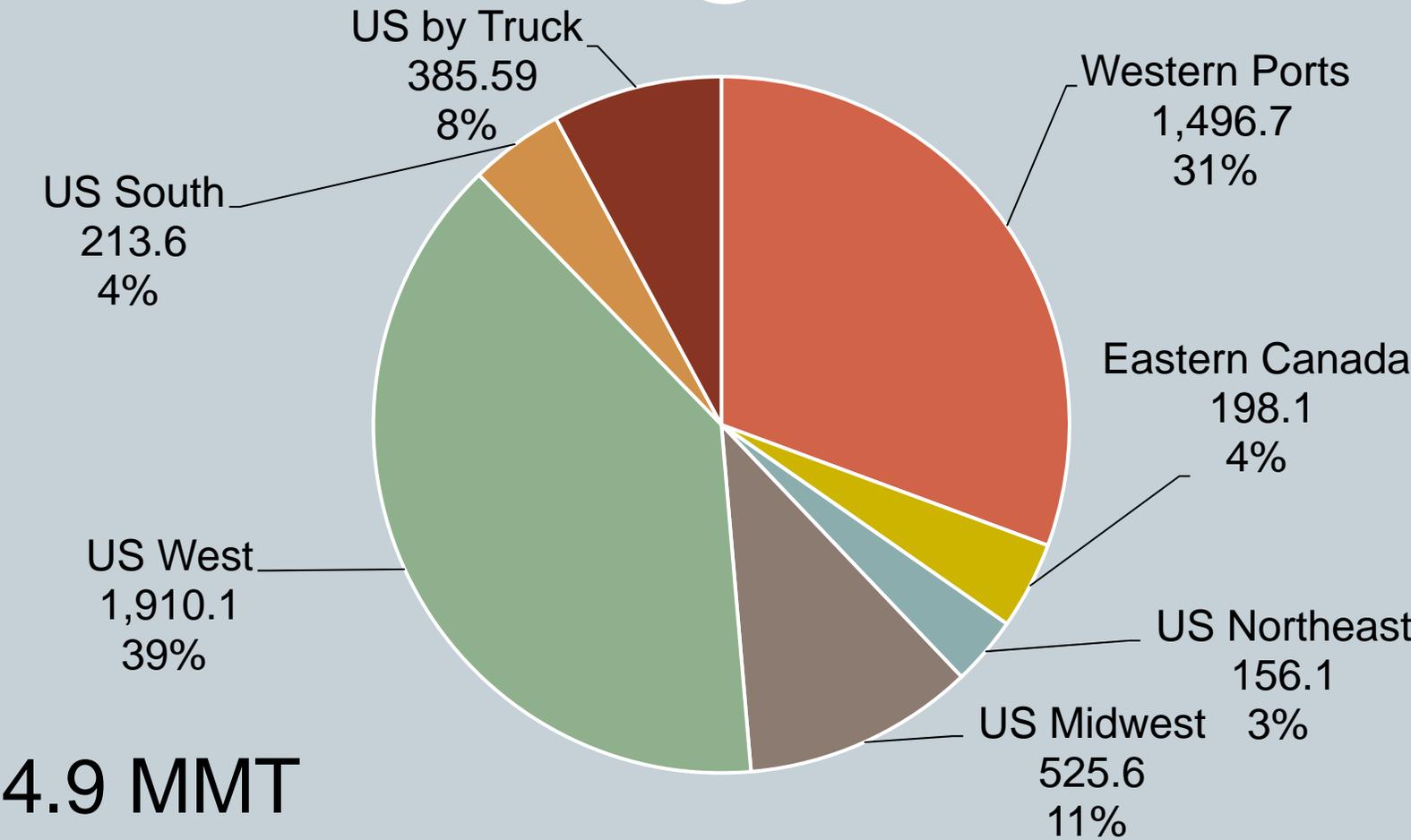


# Canola Meal

4.3 MMT



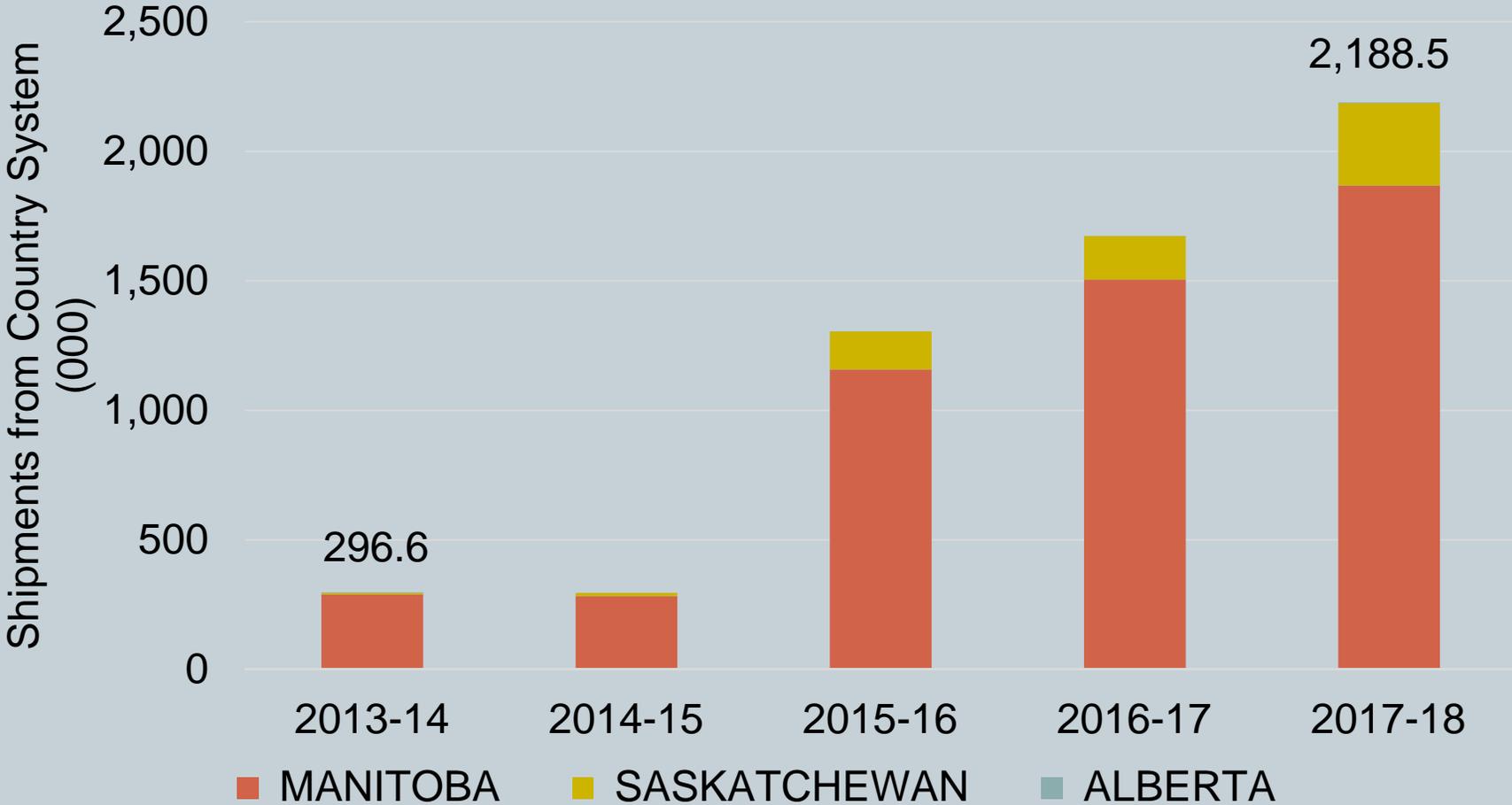
# Canola Oil



4.9 MMT



# Soybeans



# Summary



- In the past 10 years, US traffic volumes have approximately doubled – 20% increase in the past 6 years
- Post CWB single desk increase can be seen in the wheat & durum movements
- Canola Seed exports move mostly offshore and through the Western Ports
- Canola meal and oil move predominantly into the US markets
- Soybean movements have surged in the last four years





***Thank You***

***Reports Available***

***Website: [www.grainmonitor.ca](http://www.grainmonitor.ca)***



11/5/2018